Translation

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Summary of Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Based on Japanese GAAP)

November 12, 2026

Company name: AMITA HOLDINGS CO., LTD.
Stock exchange listing: Tokyo
Stock code: 2195 URL https://www.amita-hd.co.jp/
Representative: Chairman and Chief Visionary Officer KUMANO Eisuke
Inquiries: President and Chief Integrated Operations Officer SUETSUGU Takahide TEL 075-277-0378
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended September 30, 2026	3,690	4.8	306	3.3	343	9.1	178	(3.8)
Nine months ended September 30, 2025	3,522	0.9	296	(1.3)	314	(10.6)	185	(33.1)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended September 30, 2026	9.95	–
Nine months ended September 30, 2025	10.56	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	8,752	3,788	42.6
As of December 31, 2025	7,681	3,003	38.3

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2025	–	0.00	–	5.00	5.00
Year ending December 31, 2026	–	0.00	–		
Year ending December 31, 2026 (Forecast)				5.00	5.00

3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	5,200	6.9	500	14.7	566	20.5	363	16.7	20.68

4. Notes

(1) Significant changes in the scope of consolidation during the nine months ended September 30, 2026: No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	No
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements:	No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	19,486,360 shares	As of December 31, 2025	17,556,360 shares

Number of treasury shares at the end of the period

As of September 30, 2026	3,890 shares	As of December 31, 2025	3,890 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	17,938,470 shares	Nine months ended September 30, 2025	17,552,470 shares

Quarterly consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	3,119,338	3,015,914
Notes and accounts receivable - trade, and contract assets	693,667	677,736
Merchandise and finished goods	37,634	37,421
Work in process	57,059	47,586
Raw materials and supplies	9,110	14,307
Other	407,293	1,068,919
Allowance for doubtful accounts	(348)	(452)
Total current assets	4,323,754	4,861,434
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	531,264	1,197,165
Machinery, equipment and vehicles, net	504,229	1,119,233
Land	752,187	752,187
Construction in progress	755,866	16,957
Other, net	47,391	44,727
Total property, plant and equipment	2,590,939	3,130,271
Intangible assets	54,960	40,990
Investments and other assets	712,237	719,838
Total non-current assets	3,358,136	3,891,100
Total assets	7,681,891	8,752,535

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	242,374	241,407
Current portion of long-term borrowings	401,092	401,092
Income taxes payable	100,146	60,214
Provision for bonuses	91,983	32,224
Other	1,035,105	1,073,090
Total current liabilities	1,870,702	1,808,029
Non-current liabilities		
Long-term borrowings	2,267,439	1,961,620
Retirement benefit liability	401,350	393,435
Asset retirement obligations	134,713	135,583
Other	4,485	665,788
Total non-current liabilities	2,807,987	3,156,427
Total liabilities	4,678,689	4,964,456
Net assets		
Shareholders' equity		
Share capital	483,560	814,555
Capital surplus	253,323	584,318
Retained earnings	2,074,546	2,165,202
Treasury shares	(482)	(482)
Total shareholders' equity	2,810,949	3,563,594
Accumulated other comprehensive income		
Foreign currency translation adjustment	129,127	165,533
Total accumulated other comprehensive income	129,127	165,533
Non-controlling interests	63,124	58,950
Total net assets	3,003,201	3,788,078
Total liabilities and net assets	7,681,891	8,752,535

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	3,522,427	3,690,804
Cost of sales	1,908,209	1,998,656
Gross profit	1,614,217	1,692,148
Selling, general and administrative expenses	1,317,238	1,385,455
Operating profit	296,979	306,693
Non-operating income		
Interest income	2,957	5,611
Dividend income	150	300
Share of profit of entities accounted for using equity method	51,062	70,079
Foreign exchange gains	—	420
Other	19,158	20,785
Total non-operating income	73,328	97,197
Non-operating expenses		
Interest expenses	30,651	34,837
Foreign exchange losses	17,791	—
Share issuance costs	—	20,998
Other	7,042	4,459
Total non-operating expenses	55,485	60,295
Ordinary profit	314,823	343,595
Extraordinary income		
Gain on sale of non-current assets	316	350
Total extraordinary income	316	350
Extraordinary losses		
Loss on sale and retirement of non-current assets	—	386
Total extraordinary losses	—	386
Profit before income taxes	315,139	343,559
Income taxes - current	122,327	135,190
Income taxes - deferred	8,795	30,758
Total income taxes	131,122	165,948
Profit	184,016	177,610
Loss attributable to non-controlling interests	(1,363)	(807)
Profit attributable to owners of parent	185,380	178,417

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	184,016	177,610
Other comprehensive income		
Foreign currency translation adjustment	(9,148)	(8,365)
Share of other comprehensive income of entities accounted for using equity method	4,837	41,404
Total other comprehensive income	(4,311)	33,038
Comprehensive income	179,705	210,648
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	186,465	214,823
Comprehensive income attributable to non-controlling interests	(6,760)	(4,174)