Translation

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Summary of Consolidated Financial Results for the Six Months Ended June 30, 2026 (Based on Japanese GAAP)

August 12, 2026

Company name:	AMITA HOLDINGS CO., LTD.			
Stock exchange listing:	Tokyo			
Stock code:	2195 URL https://www.amita-hd.co.jp/			
Representative:	Chairman and Chief Visionary Officer	KUMANO Eisuke		
Inquiries:	President and Chief Integrated Operations Officer	SUETSUGU Takahide	TEL	075-277-0378
Scheduled date to file Semi-annual Securities Report:		August 12, 2026		
Scheduled date to commence dividend payments:		–		
Preparation of supplementary material on financial results:		Yes		
Holding of financial results meeting:		No		

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended June 30, 2026	2,423	4.0	153	(27.6)	201	(6.4)	97	(22.9)
Six months ended June 30, 2025	2,331	1.1	211	13.3	215	(10.9)	126	(40.8)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended June 30, 2026	5.57	–
Six months ended June 30, 2025	7.23	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	7,376	3,068	40.8
As of December 31, 2025	7,681	3,003	38.3

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2025	–	0.00	–	5.00	5.00
Year ending December 31, 2026	–	0.00			
Year ending December 31, 2026 (Forecast)			–	5.00	5.00

3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	5,200	6.9	500	14.7	566	20.5	363	16.7	20.68

4. Notes

(1) Significant changes in the scope of consolidation during the six months ended June 30, 2026: No

(2) Application of special accounting methods for preparing semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	17,556,360 shares	As of December 31, 2025	17,556,360 shares

Number of treasury shares at the end of the period

As of June 30, 2026	3,890 shares	As of December 31, 2025	3,890 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	17,552,470 shares	Six months ended June 30, 2025	17,552,470 shares

Semi-annual consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	3,119,338	2,843,344
Notes and accounts receivable - trade, and contract assets	693,667	594,409
Merchandise and finished goods	37,634	36,270
Work in process	57,059	21,927
Raw materials and supplies	9,110	12,614
Other	407,293	309,212
Allowance for doubtful accounts	(348)	(462)
Total current assets	4,323,754	3,817,315
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	531,264	510,244
Machinery, equipment and vehicles, net	504,229	468,599
Land	752,187	752,187
Construction in progress	755,866	978,218
Other, net	47,391	50,270
Total property, plant and equipment	2,590,939	2,759,519
Intangible assets	54,960	46,499
Investments and other assets	712,237	753,580
Total non-current assets	3,358,136	3,559,599
Total assets	7,681,891	7,376,915

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	242,374	213,846
Current portion of long-term borrowings	401,092	401,092
Income taxes payable	100,146	107,399
Provision for bonuses	91,983	69,736
Other	1,035,105	898,450
Total current liabilities	1,870,702	1,690,524
Non-current liabilities		
Long-term borrowings	2,267,439	2,076,893
Retirement benefit liability	401,350	402,181
Asset retirement obligations	134,713	135,293
Other	4,485	3,222
Total non-current liabilities	2,807,987	2,617,590
Total liabilities	4,678,689	4,308,115
Net assets		
Shareholders' equity		
Share capital	483,560	483,560
Capital surplus	253,323	253,323
Retained earnings	2,074,546	2,084,553
Treasury shares	(482)	(482)
Total shareholders' equity	2,810,949	2,820,955
Accumulated other comprehensive income		
Foreign currency translation adjustment	129,127	186,546
Total accumulated other comprehensive income	129,127	186,546
Non-controlling interests	63,124	61,298
Total net assets	3,003,201	3,068,800
Total liabilities and net assets	7,681,891	7,376,915

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Net sales	2,331,138	2,423,310
Cost of sales	1,245,366	1,355,064
Gross profit	1,085,771	1,068,245
Selling, general and administrative expenses	874,059	914,914
Operating profit	211,712	153,331
Non-operating income		
Interest income	1,189	2,890
Dividend income	150	300
Share of profit of entities accounted for using equity method	37,774	51,456
Foreign exchange gains	-	4,036
Other	13,763	15,915
Total non-operating income	52,878	74,598
Non-operating expenses		
Interest expenses	18,479	23,008
Foreign exchange losses	23,841	-
Other	6,765	3,162
Total non-operating expenses	49,086	26,171
Ordinary profit	215,504	201,759
Extraordinary income		
Gain on sale of non-current assets	316	-
Total extraordinary income	316	-
Extraordinary losses		
Loss on sale and retirement of non-current assets	-	120
Total extraordinary losses	-	120
Profit before income taxes	215,821	201,638
Income taxes - current	91,707	92,841
Income taxes - deferred	(1,784)	11,503
Total income taxes	89,923	104,344
Profit	125,898	97,294
Loss attributable to non-controlling interests	(978)	(473)
Profit attributable to owners of parent	126,876	97,768

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Profit	125,898	97,294
Other comprehensive income		
Foreign currency translation adjustment	(14,260)	5,400
Share of other comprehensive income of entities accounted for using equity method	(16,975)	50,665
Total other comprehensive income	(31,236)	56,065
Comprehensive income	94,661	153,360
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	101,030	165,621
Comprehensive income attributable to non-controlling interests	(6,369)	(12,260)