

Translation

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## Summary of Consolidated Financial Results for the Three Months Ended March 31, 2026 (Based on Japanese GAAP)

May 13, 2026

Company name: AMITA HOLDINGS CO., LTD.  
 Stock exchange listing: Tokyo  
 Stock code: 2195 URL <https://www.amita-hd.co.jp/>  
 Representative: Chairman and Chief Visionary Officer KUMANO Eisuke  
 President and Chief Integrated Operations  
 Inquiries: SUETSUGU Takahide TEL 075-277-0378  
 Officer  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended March 31, 2026	1,090	(8.4)	35	(64.4)	74	(26.2)	38	(41.2)
Three months ended March 31, 2025	1,190	5.7	100	0.2	100	(17.9)	64	(58.2)

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended March 31, 2026	2.17		–	
Three months ended March 31, 2025	3.69		–	

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of March 31, 2026	7,413	2,998	39.6
As of December 31, 2025	7,681	3,003	38.3

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen				
Year ended December 31, 2025	–	0.00	–	5.00	5.00
Year ending December 31, 2026	–				
Year ending December 31, 2026 (Forecast)		0.00	–	5.00	5.00

### 3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	5,200	6.9	500	14.7	566	20.5	363	16.7	20.68

4. Notes

- (1) Significant changes in the scope of consolidation during the three months ended March 31, 2026: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	17,556,360 shares	As of December 31, 2025	17,556,360 shares
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Number of treasury shares at the end of the period

As of March 31, 2026	3,890 shares	As of December 31, 2025	3,890 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	17,552,470 shares	Three months ended March 31, 2025	17,552,470 shares
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**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	3,119,338	3,016,367
Notes and accounts receivable - trade	693,667	543,383
Merchandise and finished goods	37,634	59,753
Work in process	57,059	77,694
Raw materials and supplies	9,110	8,157
Other	407,293	364,941
Allowance for doubtful accounts	(348)	(482)
Total current assets	4,323,754	4,069,814
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	531,264	521,303
Machinery, equipment and vehicles, net	504,229	486,395
Land	752,187	752,187
Construction in progress	755,866	757,671
Other, net	47,391	56,930
Total property, plant and equipment	2,590,939	2,574,488
Intangible assets	54,960	49,732
Investments and other assets	712,237	719,794
Total non-current assets	3,358,136	3,344,015
Total assets	7,681,891	7,413,830

	As of December 31, 2025	As of March 31, 2026
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	242,374	258,861
Current portion of long-term borrowings	401,092	401,092
Income taxes payable	100,146	14,717
Provision for bonuses	91,983	30,148
Other	1,035,105	1,009,629
Total current liabilities	1,870,702	1,714,448
Non-current liabilities		
Long-term borrowings	2,267,439	2,172,166
Retirement benefit liability	401,350	390,108
Asset retirement obligations	134,713	135,003
Other	4,485	3,222
Total non-current liabilities	2,807,987	2,700,500
Total liabilities	4,678,689	4,414,948
Net assets		
Shareholders' equity		
Share capital	483,560	483,560
Capital surplus	253,323	253,323
Retained earnings	2,074,546	2,024,899
Treasury shares	(482)	(482)
Total shareholders' equity	2,810,949	2,761,301
Accumulated other comprehensive income		
Foreign currency translation adjustment	129,127	174,083
Total accumulated other comprehensive income	129,127	174,083
Non-controlling interests	63,124	63,496
Total net assets	3,003,201	2,998,881
Total liabilities and net assets	7,681,891	7,413,830

# Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

## Consolidated statements of income (cumulative)

(Thousands of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Net sales	1,190,398	1,090,962
Cost of sales	639,305	612,488
Gross profit	551,092	478,473
Selling, general and administrative expenses	450,978	442,825
Operating profit	100,114	35,648
Non-operating income		
Interest income	466	1,659
Dividend income	150	300
Share of profit of entities accounted for using equity method	22,872	39,132
Foreign exchange gains	-	6,504
Other	7,564	5,350
Total non-operating income	31,053	52,945
Non-operating expenses		
Interest expenses	9,087	11,495
Foreign exchange losses	15,562	-
Other	5,778	2,802
Total non-operating expenses	30,429	14,297
Ordinary profit	100,739	74,296
Extraordinary income		
Gain on sale of non-current assets	316	-
Total extraordinary income	316	-
Extraordinary losses		
Loss on retirement of non-current assets	-	120
Total extraordinary losses	-	120
Profit before income taxes	101,056	74,176
Income taxes - current	26,876	8,920
Income taxes - deferred	10,068	27,445
Total income taxes	36,944	36,365
Profit	64,112	37,810
Loss attributable to non-controlling interests	(740)	(304)
Profit attributable to owners of parent	64,852	38,114

**Consolidated statements of comprehensive income (cumulative)**

(Thousands of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Profit	64,112	37,810
Other comprehensive income		
Foreign currency translation adjustment	(14,670)	7,035
Share of other comprehensive income of entities accounted for using equity method	4,579	38,595
Total other comprehensive income	(10,091)	45,631
Comprehensive income	54,021	83,441
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	59,472	100,232
Comprehensive income attributable to non-controlling interests	(5,451)	(16,790)